

North[®] Super and Pension

Product update

15 October 2024

Super to Pension transfers

We've made some changes to allow you to transition from North Super to North Allocated Pension if you no longer have a financial adviser.

In general, if you no longer have an adviser, you can't open a new account with North.

However, from 1 July 2024 if you want to transfer from North Super to North Allocated Pension you may be able to do so. You will need to complete a questionnaire provided to you, and based on your answers we will determine whether you are likely to be within the target market for a North Allocated Pension account.

We may, at our discretion, take other relevant factors into consideration to determine your eligibility to open any type of account in North Super and Pension.

More information can be found within the North Super and Pension product disclosure statement and additional information booklet.

To apply for a new Allocated Pension account, obtain copies of the relevant disclosure document and complete the questionnaire, contact the North Service Centre at north@amp.com.au or 1800 667 841.

What you need to know

This information may contain general advice and does not take into account any of your individual objectives, financial situation or needs. Before acting on it, you should consider the appropriateness of this information having regard to your individual objectives, financial situation and needs. You should consider the product disclosure statement and target market determinations and consider consulting a financial adviser prior to making any decision.

You can read the **financial services guide** online for more information, including the fees and benefits that companies related to N. M. Superannuation Proprietary Limited ABN 31 008 428 322, AFSL No. 234654 (NM Super) and their representatives may receive in relation to products and services provided. You can also ask us for a hard copy.

An investment in North Super and Pension is not a deposit with, or other liability of, NM Super, AMP Bank Limited (AMP Bank) ABN 15 081 596 009 AFSL 234517, any other member of the AMP group or any of the investment managers. NM Super is not a bank. AMP Bank does not stand behind NM Super.

Contact us

phone 1800 667 841
web northonline.com.au
email north@amp.com.au
mail North Service Centre
GPO Box 2915
Melbourne VIC 3001

N. M. Superannuation Proprietary Limited
Level 29, 50 Bridge Street
Sydney NSW 2000